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錦州銀行股份有限公司
Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock code: 0416)

**POSTPONEMENT OF AGM AND CLASS MEETINGS,
NEW BOOK CLOSURE PERIODS AND RECORD DATES
AND
NEW PAYMENT DATE FOR THE PROPOSED FINAL DIVIDEND**

Reference is made to the announcement of the Bank dated 23 March 2016 concerning annual results of the Bank and its subsidiaries for the year ended 31 December 2015 (the "**Results Announcement**"), the announcement of the Bank dated 23 March 2016 concerning certain proposals for which the board of directors (the "**Board**") of the Bank resolved to seek the shareholders' approval, and the announcement of the Bank dated 19 April 2016 concerning the postponement of annual general meeting (the "**AGM**") and class meetings and cancellation of book closure periods and record dates (collectively, the "**Announcements**").

POSTPONEMENT OF AGM AND CLASS MEETINGS

The Board hereby announces that the AGM and class meetings (collectively, the "**Class Meetings**") for holders of H shares and domestic shares of the Bank are postponed from Wednesday, 25 May 2016 as set out in the Announcements to **Wednesday, 29 June 2016**.

A circular and the notices of the AGM and the Class Meetings together with proxy forms and reply slips will be despatched to the shareholders of the Bank on 13 May 2016.

NEW BOOK CLOSURE PERIODS AND RECORD DATES FOR DETERMINING ENTITLEMENT TO ATTEND AND VOTE AT THE AGM AND CLASS MEETINGS

As a result of the above postponement of the AGM and the Class Meetings, in order to determine the entitlement to attend and vote at the AGM and the Class Meetings, the register of members of the Bank will be closed from **Monday, 30 May 2016 to Wednesday, 29 June 2016** (both days inclusive) (instead of 25 April 2016 to 25 May 2016 (both days inclusive) as originally set out in the Results Announcement), during such period no transfer of shares will be effected. The record date for entitlement to attend and vote at the AGM and the Class Meetings is **29 June 2016** (instead of 25 May 2016 as originally set out in the Results Announcement). In order to be qualified to attend and vote at the AGM and the Class Meetings, all transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in respect of H shares) or to the Bank's registered office in the PRC at No. 68 Keji Road, Jinzhou City, Liaoning Province, the People's Republic of China (in respect of domestic shares) not later than **4:30 p.m. on Friday, 27 May 2016** (instead of 4:30 p.m. on 22 April 2016 as originally set out in the Results Announcement).

NEW BOOK CLOSURE PERIOD AND RECORD DATE FOR DETERMINATING ENTITELMENT TO RECEIVE THE PROPOSED FINAL DIVIDEND

The proposed final dividend is subject to approval by shareholders of the Bank at the AGM. In order to determine the entitlement to receive the final dividend, the register of members of the Bank will be closed from **Wednesday, 6 July 2016 to Monday, 11 July 2016** (both days inclusive) (instead of 5 June 2016 to 10 June 2016 (both days inclusive) as originally set out in the Results Announcement), during such period no transfer of shares will be effected. The record date for entitlement to receive the final dividend is **11 July 2016** (instead of 10 June 2016 as originally set out in the Results Announcement). In order to be qualified to receive the final dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in respect of H shares) or to the Bank's registered office in the PRC at No. 68 Keji Road, Jinzhou City, Liaoning Province, the People's Republic of China (in respect of domestic shares) not later than **4:30 p.m. on Tuesday, 5 July 2016** (instead of 4:30 p.m. on 3 June 2016 as originally set out in the Results Announcement).

NEW PAYMENT DATE FOR THE PROPOSED FINAL DIVIDEND

Subject to approval by shareholders of the Bank at the AGM, the final dividend is expected to be paid on or around **Friday, 22 July 2016** (instead of 24 July 2016 or before as originally set out in the Results Announcement).

By order of the Board
Bank of Jinzhou Co., Ltd.
Zhang Wei
Chairman

Jinzhou, the PRC, 12 May 2016

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Ms. Chen Man, Ms. Zhao Jie, Mr. Wang Jing and Ms. Wang Xiaoyu, as executive directors; Mr. Li Dongjun, Mr. Zhang Caiguang, Mr. Wu Zhengkui and Ms. Gu Jie, as non-executive directors; Mr. Jiang Daxing, Mr. Deng Xiaoyang, Mr. Niu Sihui, Mr. Jiang Jian and Mr. Choon Yew Khee, as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*