

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



錦州銀行股份有限公司  
**Bank of Jinzhou Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 0416)**

## **CHANGE OF DATE OF 2017 FIRST EXTRAORDINARY GENERAL MEETING AND BOOK CLOSURE PERIOD**

References are made to the circular of Bank of Jinzhou Co., Ltd. (the “**Bank**”) dated 9 December 2016 (the “**Circular**”) and the notice of 2017 first extraordinary general meeting of the Bank (the “**EGM**”) dated 9 December 2016 (the “**Notice**”). Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The board of directors of the Bank (the “**Board**”) announces that the EGM, which was initially scheduled to be held on Tuesday, 24 January 2017 at 10:00 a.m., will be postponed to Wednesday, 8 February 2017 at 10:00 a.m. (the “**Postponed EGM**”) due to the placing of new H shares by the Bank as referred in the Bank’s announcement dated 15 December 2016. The venue of the Postponed EGM will remain unchanged at the meeting room of 34th Floor, No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC.

The register of members of the Bank was initially scheduled to be closed from Sunday, 25 December 2016 to Tuesday, 24 January 2017 (both days inclusive). Due to the postponement of the EGM, the period for closure of the register of members of the Bank will be changed to the period from Monday, 9 January 2017 to Wednesday, 8 February 2017 (both days inclusive), during which period no transfer of Shares will be effected. In order to be qualified to attend and vote at the Postponed EGM, all transfers documents accompanied by the relevant share certificates must be lodged with the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited (the “**H Share Registrar**”) at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (in respect of H Shares), or to the Bank’s registered office in the PRC at No.68 Keji Road, Jinzhou City, Liaoning Province, the PRC (in respect of Domestic Shares) no later than 4:30 p.m. on Friday, 6 January 2017.

The reply slip and form of proxy for the EGM have been despatched to the Shareholders on 9 December 2016 together with the Circular and the Notice.

Shareholders who intend to attend the Postponed EGM should complete and return the reply slip in writing by hand or by post to the H Shares Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in respect of H Shares), or the registered office of the Bank in the PRC at No.68 Keji Road, Jinzhou City, Liaoning Province, the PRC (in respect of Domestic Shares) on or before Thursday, 19 January 2017. If a Shareholder has completed and returned the reply slip in accordance with the instructions printed thereon, such reply slip will remain valid for use at the Postponed EGM and such Shareholder needs not re-submit the reply slip.

Holders of H Shares and holders of Domestic Shares who have not yet returned the form of proxy are advised to complete and deposit the form of proxy and the relevant notarized power of attorney or other authorization documents (if any) in accordance with the instructions printed thereon to the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in respect of H Shares) or the registered office of the Bank in the PRC at No.68 Keji Road, Jinzhou City, Liaoning Province, the PRC (in respect of Domestic Shares), not less than 24 hours before the time for holding the Postponed EGM. If a Shareholder has completed and returned the form of proxy in accordance with the instructions printed thereon, such form of proxy will remain valid for use at the Postponed EGM and such Shareholder needs not re-submit the form of proxy. If any Shareholder chooses to re-submit the form of proxy, the last form of proxy received by the Bank will revoke and supersede the form of proxy previously submitted by such Shareholder.

Saved as disclosed above, all information, including the resolutions to be proposed, set out in the Circular and the Notice and the reply slip and form of proxy attached thereto remain unchanged.

By order of the Board  
**Bank of Jinzhou Co., Ltd.\***  
**Zhang Wei**  
Chairman

Jinzhou, the PRC, 16 December 2016

*As at the date of this announcement, the Board comprises Mr. Zhang Wei, Ms. Chen Man, Ms. Zhao Jie, Mr. Wang Jing and Ms. Wang Xiaoyu, as executive directors; Mr. Li Dongjun, Mr. Zhang Caiguang, Mr. Wu Zhengkui and Ms. Gu Jie, as non-executive directors; Mr. Jiang Daxing, Mr. Deng Xiaoyang, Mr. Niu Sihui, Ms. Jiang Jian and Mr. Choon Yew Khee, as independent non-executive directors.*

\* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*