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(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0416)
(Stock Code of Preference Shares: 4615)

**POLL RESULTS OF 2018 FIRST EXTRAORDINARY GENERAL
MEETING HELD ON 21 SEPTEMBER 2018
AND
APPOINTMENT OF NON-EXECUTIVE DIRECTORS**

Reference is made to the notice of the EGM of the Bank dated 7 August 2018 (the “**Notice**”) and the circular of the Bank dated 10 August 2018 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that, the EGM was held at the meeting room of 34th Floor, No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC on 21 September 2018 and the proposed resolutions set out in the Notice were duly passed by poll. The EGM was held in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

As at the date of the EGM, the number of issued Shares of the Bank was 6,781,615,684 (among which, 4,264,295,684 were Domestic Shares and 2,517,320,000 were H Shares), all of which entitled their holders to attend and vote for or against or abstain from voting on the resolutions put forward at the EGM. Shareholders holding an aggregate of 5,440,733,108 voting Shares, representing approximately 80.23 % of the total number of issued Shares of the Bank, attended the EGM either in person or by proxy.

Beijing Urban Construction Investment Development Co., Ltd.+ (北京城建投資發展股份有限公司), which is the related party of Ms. Tang Fang, holding a total of 130,000,000 Domestic Shares as at the date of the EGM, is materially interested in the ordinary resolution no. 1 put forward at the EGM and has abstained from voting on such ordinary resolution. Therefore, as at the date of the EGM, the total number of Shares that entitled the Shareholders to attend and vote for or against or abstain from voting on the ordinary resolution no. 1 at the EGM was 6,651,615,684.

Jincheng International Logistics Group Co., Ltd.+ (錦程國際物流集團股份有限公司) and Dalian Changxing Island Green-city Development Co., Ltd.+ (大連長興島綠城發展有限公司), which are the related parties of Mr. Li Dongjun, holding a total of 246,686,586 Domestic Shares as at the date of the EGM, are materially interested in the ordinary resolution no. 2 put forward at the EGM and have abstained from voting on such ordinary resolution. Therefore, as at the date of the EGM, the total number of Shares that entitled the Shareholders to attend and vote for or against or abstain from voting on the ordinary resolution no. 2 at the EGM was 6,534,929,098.

Save as disclosed above, no Shareholder was required to abstain from voting on any resolution put forward at the EGM under the requirements of the Listing Rules. There were no Shares entitling their holders to attend the EGM but abstain from voting in favour of any of resolutions under Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Notice and the Circular to vote against or to abstain from voting on any of resolutions put forward at the EGM. All the resolutions put forward at the EGM were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H share registrar of the Bank, acted as the scrutineer for vote-taking at the EGM. Two Shareholders' representatives and one supervisors' representative were also responsible for the vote-taking and vote-tabulation at the EGM.

The poll results in respect of each resolution proposed at the EGM were as follows:

Ordinary Resolutions		Number of votes (%)		
		For	Against	Abstain
1.	To consider and approve the election of Ms. Tang Fang as a non-executive director of the Bank;	5,440,733,108 (100.00%)	0 (0.00%)	0 (0.00%)
2.	To consider and approve the election of Mr. Li Dongjun as a non-executive director of the Bank;	5,194,046,522 (100.00%)	0 (0.00%)	0 (0.00%)
3.	To consider and approve the adoption of the rules for the equity management of Bank of Jinzhou Co., Ltd.;	5,440,733,108 (100.00%)	0 (0.00%)	0 (0.00%)
Special Resolutions		Number of votes (%)		
		For	Against	Abstain
4.	To consider and approve the amendments to the articles of association of the Bank;	5,440,733,108 (100.00%)	0 (0.00%)	0 (0.00%)
5.	To consider and approve the extension of term of validity of financial bonds specialised for small and micro enterprises and the relevant authorisation matters; and	5,440,733,108 (100.00%)	0 (0.00%)	0 (0.00%)
6.	To consider and approve the extension of term of validity of green financial bonds and the relevant authorisation matters.	5,440,733,108 (100.00%)	0 (0.00%)	0 (0.00%)

As more than half of the votes from the Shareholders (including their proxies) attending and voting at the EGM were respectively cast in favour of resolutions numbered 1 to 3, these resolutions were duly passed as ordinary resolutions. As more than two-thirds of the votes from the Shareholders (including their proxies) attending and voting at the EGM were cast in favour of resolutions numbered 4 to 6, these resolutions were duly passed as special resolutions.

APPOINTMENT OF NON-EXECUTIVE DIRECTORS

With the approval from the Shareholders at the EGM, each of Ms. Tang Fang and Mr. Li Dongjun was appointed as a non-executive Director of the fifth session of the Board.

The qualification of Ms. Tang Fang as a Director is subject to the approval of the relevant regulatory authorities, and she shall hold office from the date of approval granted by the relevant regulatory authorities till the expiry of the term of the fifth session of the Board. The term of office of Mr. Li Dongjun shall commence from the date of the EGM till the expiry of the term of the fifth session of the Board.

Please refer to the Circular for the biographical details of Ms. Tang Fang and Mr. Li Dongjun. Save as disclosed in the Circular, the Board is not aware of any other matters in relation to the election of Ms. Tang Fang and Mr. Li Dongjun that need to be brought to the attention of the Shareholders or any information that need to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Listing Rules.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Zhang Wei
Chairman

Jinzhou, the PRC
21 September 2018

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Huo Lingbo, Ms. Liu Hong, Mr. Wang Jing, Mr. Sun Jing and Ms. Wang Xiaoyu, as executive Directors; Ms. Gu Jie, Ms. Meng Xiao and Mr. Li Dongjun, as non-executive Directors; Mr. Choon Yew Khee, Mr. Lin Yanjun, Mr. Chang Peng'ao, Ms. Peng Taoying and Ms. Tan Ying, as independent non-executive Directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

+ *For identification purposes only*