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錦州銀行股份有限公司
Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

ANNOUNCEMENT IN RELATION TO THE APPROVAL FROM CSRC CONCERNING THE ISSUANCE OF NEW H SHARES

References are made to the circular of Bank of Jinzhou Co., Ltd. (the “**Bank**”) dated 18 April 2018 (the “**Circular**”) and the announcements of the Bank dated 29 March 2018 and 29 May 2018 in relation to, among others, the proposed issuance of New H Shares under specific mandate by the Bank. Unless the context otherwise requires, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Bank received the “Approval on New Issuance of Overseas Listed Foreign Shares by Bank of Jinzhou Co., Ltd. (Zheng Jian Xu Ke [2018] No. 1903)(《關於核准錦州銀行股份有限公司增發境外上市外資股的批覆》(證監許可[2018]1903號))” issued by CSRC and dated on 18 November 2018. Pursuant to such approval, CSRC has approved the Bank’s issuance of not more than 1,000,000,000 New H Shares, all of which are ordinary shares with a nominal value of RMB1.00 each.

The Bank will continue to deal with the subsequent matters in respect of the issuance of the New H Shares in accordance with relevant laws and regulations, the requirements set out in the relevant approvals from the regulatory authorities including CSRC and the authorisations granted at the AGM and the Class Meetings.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Zhang Wei
Chairman

Jinzhou, the PRC
19 November 2018

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Huo Lingbo, Ms. Liu Hong, Mr. Wang Jing, Mr. Sun Jing and Ms. Wang Xiaoyu, as executive Directors; Ms. Gu Jie, Ms. Meng Xiao and Mr. Li Dongjun, as non-executive Directors; Mr. Choon Yew Khee, Mr. Lin Yanjun, Mr. Chang Peng’ao, Ms. Peng Taoying and Ms. Tan Ying, as independent non-executive Directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*