

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



锦州银行股份有限公司

**Bank of Jinzhou Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0416)**

**(Stock Code of Preference Shares: 4615)**

**DELAY IN PUBLICATION OF  
AUDITED ANNUAL RESULTS ANNOUNCEMENT  
FOR THE YEAR ENDED 31 DECEMBER 2019 AND  
DESPATCH OF 2019 ANNUAL REPORT**

Reference is made to the announcement of Bank of Jinzhou Co., Ltd. (the “**Bank**”) dated 31 March 2020 in relation to the unaudited annual results of the Bank for the year ended 31 December 2019 (the “**Unaudited Annual Results Announcement**”).

As disclosed in the Unaudited Annual Results Announcement, due to the travel restrictions imposed by some regions across China against the outbreak of the novel coronavirus (COVID-19), the auditing process for the annual results for the year ended 31 December 2019 has not yet completed.

The Bank wishes to update the shareholders and potential investors of the Bank that, based on the latest development and progress of the auditing process, additional time is required for the completion of the auditing process for the consolidated financial information for the year ended 31 December 2019. Based on the recent discussion with the Bank’s auditor, the Bank currently expects that, barring unforeseen circumstances, the completion of the audit procedures will be delayed and completed on or before 30 June 2020, and therefore the Bank expects that the audited annual results announcement for the year ended 31 December 2019 (the “**2019 Audited Annual Results Announcement**”) will be published and the 2019 annual report (the “**2019 Annual Report**”) will be despatched on or before 30 June 2020.

Application will be made to The Stock Exchange of Hong Kong Limited for the approval for the delay in publication of the 2019 Audited Annual Results Announcement and the 2019 Annual Report.

Further announcement(s) in relation to any material developments in the completion of the audit progress, the publication of 2019 Audited Annual Results Announcement and the despatch of 2019 Annual Report will be made by the Bank as and when appropriate.

By order of the Board  
**Bank of Jinzhou Co., Ltd.\***  
**Wei Xuekun**  
*Chairman*

Jinzhou, Liaoning Province, the PRC  
29 April 2020

*As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun, as executive directors; Mr. Zhao Chuanxin, Ms. Ning Jie, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan, as non-executive directors; Mr. Xiao Geng, Mr. Xie Taifeng, Mr. Wu Jun, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.*

\* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*