

 **锦州銀行**
BANK OF JINZHOU
锦州銀行股份有限公司
Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

REPLY SLIP
THE 2021 FIRST EXTRAORDINARY GENERAL MEETING

To: Bank of Jinzhou Co., Ltd. (the "Bank")

Name(s) and registered address(es) of shareholder(s)^(Note 1): _____

Number of shares held^(Note 2): _____ domestic shares/_____ H shares;

Pledged domestic shares/H shares of _____ shares, representing _____ % of domestic shares/H shares being held.

I/We intend to attend (in person or by proxy(ies)) the 2021 first extraordinary general meeting of the Bank to be held at the meeting room of 34th Floor, No. 68 Keji Road, Jinzhou City, Liaoning Province, the People's Republic of China (the "PRC") at 9:30 a.m. on Friday, 24 September 2021.

Date: _____ 2021

Signature of shareholder(s): _____

Name of shareholder(s): _____

Notes:

1. Please insert full name(s) (in Chinese or English) and registered address(es) as shown on the register of members of the Bank in **BLOCK** letters.
2. Please insert the number of shares registered in your name(s) and delete as inappropriate. If no number is inserted, this reply slip will be deemed to relate to all shares in the capital of the Bank registered in your name(s).
3. Reference is made to the notice of the 2021 first extraordinary general meeting of the Bank dated 9 August 2021.
4. This completed and signed reply slip should be returned to the Bank by hand or by post to the H share registrar of the Bank, namely Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in respect of H shares), or to the Bank's registered office in the PRC at No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC (in respect of domestic shares), on or before Saturday, 4 September 2021.
5. In order to be eligible to attend and vote at the 2021 first extraordinary general meeting, all transfer documents together with the relevant share certificates and other appropriate documents must be lodged with the H share registrar of the Bank, namely Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in respect of H shares), or to the Bank's registered office in the PRC at No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC (in respect of domestic shares) no later than 4:30 p.m. on Tuesday, 24 August 2021.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*