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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 24 JUNE 2022

Reference is made to the notice of the AGM dated 2 June 2022 (the “**Notice**”) and the circular dated 2 June 2022 (the “**Circular**”) of the Bank. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that the AGM was held at the meeting room of 34th Floor, No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC and concurrently through video conference at the meeting room on west side of 2nd Floor of Bank of Jinzhou Beijing Branch at No. 5 Jianguomenbei Avenue, Dongcheng District, Beijing, the PRC on 24 June 2022 and the proposed resolutions set out in the Notice were duly passed by poll. The AGM was held in accordance with the requirements of the Company Law of the PRC, the Listing Rules and the Articles of Association.

As at the date of the AGM, the total number of the issued ordinary Shares of the Bank were 13,981,615,684 Shares (comprising 10,464,295,684 Domestic Shares and 3,517,320,000 H Shares), all of which entitled the holders to attend the AGM. According to Article 72 of the Articles of Association, if the Shares pledged by the Shareholder exceeds 50% of Shares held by such Shareholder, such Shareholder’s voting right in the general meeting and the voting rights of director nominated by such Shareholder in the Board meeting shall be restricted. The total number of the Shares subject to such restrictions amounted to 958,244,603 Shares as at the date of the AGM, so there are the total number of 13,023,371,081 Shares which are entitled to vote for, against or to abstain from voting on the proposed resolutions at the AGM. Shareholders holding an aggregate of 10,818,665,224 voting shares, representing approximately 83.07% of the total number of issued voting Shares of the Bank, attended the AGM either in person or by proxy. The AGM was chaired by Mr. Wei Xuekun, the Chairman of the Bank. All Directors of the Bank attended the AGM.

No Shareholder was required to abstain from voting on any resolution put forward at the AGM under the requirements of the Listing Rules. There were no Shares entitling their holders to attend the AGM but abstain from voting in favour of any of resolutions under Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Notice or the Circular to vote against or to abstain from voting on any of resolution put forward at the AGM. All the resolutions put forward at the AGM were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Bank, acted as the vote counter and scrutineer for vote-taking at the AGM. Two Shareholders' representatives and one Supervisor were also responsible for serving as the scrutineers for vote-taking at the AGM.

The poll results in respect of each resolution proposed at the AGM were as follows:

Ordinary Resolutions ^(Note)		Number of votes (Approximate percentage in the total number of votes)		
		For	Against	Abstain
1.	To receive, consider and approve the annual report of the Bank for the financial year ended 31 December 2021;	10,806,165,224 (99.884459%)	0 (0.000000%)	12,500,000 (0.115541%)
2.	To receive, consider and approve the work report of the board of directors of the Bank for the year ended 31 December 2021;	10,806,165,224 (99.884459%)	0 (0.000000%)	12,500,000 (0.115541%)
3.	To receive, consider and approve the work report of the board of supervisors of the Bank for the year ended 31 December 2021;	10,806,165,224 (99.884459%)	0 (0.000000%)	12,500,000 (0.115541%)
4.	To receive, consider and approve the Bank's final financial accounts for the year ended 31 December 2021;	10,806,165,224 (99.884459%)	0 (0.000000%)	12,500,000 (0.115541%)
5.	To consider and approve the Bank's fixed asset investment budget plan for 2022;	10,791,165,224 (99.745810%)	15,000,000 (0.138649%)	12,500,000 (0.115541%)
6.	To consider and approve the Bank's profit distribution plan for the year ended 31 December 2021;	10,806,165,224 (99.884459%)	0 (0.000000%)	12,500,000 (0.115541%)
7.	To consider and approve the re-appointment of Crowe (HK) CPA Limited as the Bank's international auditor, until the next annual general meeting of the Bank to be held in 2023, and to authorize the board of directors of the Bank and its delegated person to determine their remuneration; and	10,806,165,224 (99.884459%)	0 (0.000000%)	12,500,000 (0.115541%)
8.	To consider and approve the Rules for Equity Management of Bank of Jinzhou Co., Ltd..	10,806,165,224 (99.884459%)	0 (0.000000%)	12,500,000 (0.115541%)

Note: please refer to the Notice and the Circular for details of each of the above resolutions.

As more than half of the votes from the Shareholders (including their proxies) attending and voting at the AGM were respectively cast in favour of resolutions numbered 1 to 8, these resolutions were duly passed as ordinary resolutions.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
24 June 2022

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive Directors; Mr. Zhao Chuanxin, Ms. Ning Jie, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive Directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive Directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*