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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

**POLL RESULTS OF 2022 FIRST EXTRAORDINARY GENERAL MEETING
HELD ON 29 DECEMBER 2022
AND
APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

Reference is made to the notice of 2022 first extraordinary general meeting of the Bank dated 14 December 2022 (the “**Notice**”) and the circular of the Bank dated 14 December 2022 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the EGM was held at the meeting room of 34th Floor, No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC and concurrently through video conference at the meeting room on west side of 2nd Floor of Bank of Jinzhou Beijing Branch at No. 5 Jianguomenbei Avenue, Dongcheng District, Beijing, the PRC on 29 December 2022 and the proposed resolution set out in the Notice was duly passed by way of poll. The EGM was held in accordance with the requirements of the Company Law of the PRC, the Listing Rules and the Articles of Association.

As at the date of the EGM, the total number of issued ordinary shares of the Bank was 13,981,615,684, including 10,464,295,684 Domestic Shares and 3,517,320,000 H Shares, all of which entitled their holders to attend the EGM. According to Article 72 of the Articles of Association, when the number of Shares pledged by a Shareholder reaches or exceeds 50% of his/her/its holding of Shares in the Bank, the voting rights of such Shareholder at general meetings and the voting rights of Director(s) nominated by such Shareholder at Board meetings shall be restricted. The total number of the Shares subject to such restrictions amounted to 884,744,603 Shares as at the date of the EGM, so there are the total number of 13,096,871,081 Shares which are entitled to vote for, against or to abstain from voting on the proposed resolution at the EGM. Shareholders holding an aggregate of 10,199,069,871 voting Shares, representing approximately 77.87% of the total number of issued Shares with voting right of the Bank, attended the EGM either in person or by proxy. The EGM was chaired by Mr. Wei Xuekun, the Chairman of the Bank. Mr. Guo Wenfeng, the Vice Chairman of the Bank, was absent from the EGM due to other business commitments, while other Directors attended the EGM either in person or through video conference.

No Shareholder was required to abstain from voting on the resolution put forward at the EGM under the requirements of the Listing Rules. There were no Shares entitling their holders to attend the EGM but abstain from voting in favour of the resolution under Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Notice and the Circular to vote against or to abstain from voting on the resolution put forward at the EGM. The resolution put forward at the EGM was voted by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Bank, acted as the vote counter and scrutineer for vote-taking at the EGM. Two Shareholders' representatives and a representative of Supervisors acted as the scrutineers for the vote-taking at the EGM.

The poll results in respect of the resolution proposed at the EGM was as follows:

Ordinary Resolution		Number of votes (Approximate percentage in the total number of votes)		
		For	Against	Abstain
1.	To consider and approve the appointment of Mr. Zhang Guojian (張國建) as a non-executive director of the Bank.	10,199,069,871 (100.000000%)	0 (0.000000%)	0 (0.000000%)

As more than half of the votes from the Shareholders (including their proxies) attending and voting at the EGM were cast in favour of the above resolution, this resolution was duly passed as an ordinary resolution.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

With the approval from the Shareholders at the EGM and upon approval of his qualification as a non-executive Director of the Bank by the CBIRC, Mr. Zhang Guojian be appointed and will serve as a non-executive Director of the Bank, and his term of office as a Director shall be three years upon his qualification being approved and may be re-elected and re-appointed upon the expiration of his term.

Please refer to the Circular for the biographical details of Mr. Zhang Guojian. Save as disclosed in the Circular, the Board is not aware of any other matters in relation to the appointment of Mr. Zhang Guojian that need to be brought to the attention of the Shareholders and the Stock Exchange or any information that need to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Listing Rules.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
 29 December 2022

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive Directors; Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive Directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive Directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*