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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0416)

SIGNIFICANT FINANCIAL REORGANIZATION

The major shareholders in the PRC intend to implement a series of financial reorganization transactions with Bank of Jinzhou Co., Ltd. (the “**Bank**”), which are expected to optimize the asset structure of the Bank, strengthen its comprehensive competitiveness and enhance ability to serve the real economy. Currently there are still uncertainties in the relevant transactions and the Bank will disclose updates on the relevant transactions as and when appropriate. In order to ensure the orderly implementation of the proposal, protect the interests of investors and the operational stability of the Bank, ensure fair disclosure of information and avoid abnormal fluctuation in the share prices of the Bank, at the request of the Bank, trading in the H shares of the Bank on The Stock Exchange of Hong Kong Limited has been suspended from 9:00 a.m. on 20 January 2023 until details of the significant financial reorganization has been finalized. The Bank will, based on the progress of the significant financial reorganization and the relevant rules, continuously fulfill its obligations of information disclosure in a timely manner and resume trading in the H shares of the Bank in due course.

The matters relating to the significant financial reorganization contemplated by the Bank are subject to relevant regulatory approvals. The specific implementation procedures of the significant financial reorganization is still in the demonstration phase. Investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
2 February 2023

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive Directors; Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive Directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive Directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*