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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Bank of Jinzhou Co., Ltd. (the “**Bank**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Bank dated 20 January 2023, 2 February 2023 and 31 March 2023 (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

RESUMPTION GUIDANCE

The Bank wishes to inform the Bank’s shareholders and investors that the Bank received a letter issued by the Stock Exchange on 12 April 2023, which sets out the guidance in relation to the Bank’s resumption of trading on the Stock Exchange (the “**Resumption Guidance**”). According to the Resumption Guidance, the Bank shall:

1. publish all outstanding financial results required under the Listing Rules and address any audit modifications;
2. demonstrate the Bank’s compliance with Rule 13.24 of the Listing Rules; and
3. inform the market of all material information for the Bank’s shareholders and investors to appraise the Bank’s position.

The Stock Exchange requires that the Bank must meet all Resumption Guidance, remedy the issue(s) causing the Bank’s trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in the Bank’s securities is allowed to resume. For this purpose, the Bank has the primary responsibility to devise its action plan for resumption. Whilst the Bank may seek the Stock Exchange’s guidance on its resumption plan, its resumption plan is not subject to the prior approval from the Stock Exchange before implementation. The Stock Exchange also expresses that it may modify or supplement the Resumption Guidance if the Bank’s situation changes.

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Bank, the 18-month period expires on 19 July 2024. The Stock Exchange expresses that if the Bank fails to remedy the substantive issue(s) causing the Bank's trading suspension, fulfill the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 19 July 2024, the Listing Division of the Stock Exchange will recommend the Listing Committee to proceed with the cancellation of the Bank's listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

In addition, the Bank must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

CONTINUED SUSPENSION OF TRADING

At the request of the Bank, trading in the H Shares of the Bank on the Stock Exchange has been suspended with effect from 9:00 a.m. on 20 January 2023 until all relevant inside information has been published. The Bank will, based on the 2022 Annual Results, the progress of the significant financial reorganization and relevant regulations, continue to perform its information disclosure obligations in a timely manner and resume trading of the Bank's H Shares as and when appropriate.

The Bank will keep the Bank's shareholders and potential investors informed of the latest progress as and when appropriate and will announce quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

Investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.

By order of the Board
Bank of Jinzhou Co., Ltd.
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
14 April 2023

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*