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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

**(1) FURTHER DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS
AND DELAY IN DESPATCH OF 2022 ANNUAL REPORT
(2) DELAY IN PUBLICATION OF 2023 INTERIM RESULTS
AND POSSIBLE DELAY IN DESPATCH OF 2023 INTERIM REPORT
(3) POSTPONEMENT OF BOARD MEETING
(4) POSTPONEMENT OF ANNUAL GENERAL MEETING
AND
(5) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Bank of Jinzhou Co., Ltd. (the “**Bank**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited.

References are made to the announcement of the Bank dated 31 March 2023, in relation to, among others, delay in publication of 2022 annual results, possible delay in despatch of 2022 annual report, postponement of Board meeting and continued suspension of trading, and the announcements of the Bank dated 19 April 2023 and 19 July 2023 in relation to, among others, postponement of 2022 annual general meeting of the Bank.

**FURTHER DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS AND DELAY IN
DESPATCH OF 2022 ANNUAL REPORT**

The board of directors of the Bank (the “**Board**”) wishes to inform the shareholders of the Bank (the “**Shareholders**”) that the Bank will further delay the publication of the annual results for the year ended 31 December 2022 (the “**2022 Annual Results**”) as the auditor of the Bank (the “**Auditor**”) requires additional information and time to complete the audit procedures in respect of the 2022 Annual Results as the transactions relating to the significant financial reorganization of the Bank are yet to be confirmed. Due to the further delay in the publication of the 2022 Annual Results, the Bank will further delay the despatch of the annual report of the Bank for the year ended 31 December 2022 (the “**2022 Annual Report**”) to the Shareholders. The Bank is working closely with the Auditor to provide all the required information and documents to complete the audit work as soon as possible. However, the expected date of the publication of the 2022 Annual Results and the 2022 Annual Report will need to be further agreed with the Auditor. The Bank will publish further announcement(s) to inform the Shareholders of the date of publication of the 2022 Annual Results and despatch of the 2022 Annual Report as and when appropriate.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to publish its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the Auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Bank to publish the unaudited management accounts of the Bank for the year ended 31 December 2022 at this stage as it may not accurately reflect the financial performance and position of the Bank and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Bank.

DELAY IN PUBLICATION OF 2023 INTERIM RESULTS AND POSSIBLE DELAY IN DESPATCH OF 2023 INTERIM REPORT

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Bank is required to publish its interim results for the six months ended 30 June 2023 (the “**2023 Interim Results**”) not later than two months after the end of the first six months of the financial year (i.e. on or before 31 August 2023), and despatch its interim report for the six months ended 30 June 2023 (the “**2023 Interim Report**”) to the Shareholders not later than three months after the end of the first six months of the financial year (i.e. on or before 30 September 2023). Due to the further delay in the publication of the 2022 Annual Results and the despatch of the 2022 Annual Report, the publication of the 2023 Interim Results will be delayed and the despatch of the 2023 Interim Report may be delayed. The delay in the publication of the 2023 Interim Results and the despatch of the 2023 Interim Report, if materialised, will constitute a non-compliance with Rule 13.49(6) and Rule 13.48(1) of the Listing Rules, respectively.

Rule 13.49(6) of the Listing Rules provides that, in circumstances where the issuer is unable to publish its preliminary results, the issuer must make a full explanation for its inability to make an announcement based on unaudited financial statements, and provide the expected date of announcement of the unaudited results for the first half of the financial year. The Board, after due and careful consideration, is of the view that it would not be appropriate for the Bank to publish the unaudited management accounts of the Bank for the six months ended 30 June 2023 at this stage as it may not accurately reflect the financial performance and position of the Bank and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Bank. The Bank will publish further announcement(s) to inform the Shareholders of the dates of publication of the 2023 Interim Results and despatch of the 2023 Interim Report as and when appropriate.

POSTPONEMENT OF BOARD MEETING

As a result of the above delay, the Board meeting for reviewing and approving, among other things, the 2022 Annual Results and the 2023 Interim Results will be postponed accordingly. The Bank will make further announcements in due course to inform the Shareholders and potential investors of the Bank of the date of the Board meeting for approving the 2022 Annual Results and the 2023 Interim Results and their publication.

POSTPONEMENT OF ANNUAL GENERAL MEETING

Pursuant to Article 78 of the Articles of Association of the Bank, the annual general meeting of the Bank is required to be held once every year within six months after the end of the preceding accounting year. Furthermore, pursuant to Rule 13.46(2)(a) of the Listing Rules, the Bank shall despatch its annual report to the Shareholders not less than 21 days before the date of the annual general meeting and in any event not more than four months after the end of the financial year to which it relates. Given that the 2022 audit work of the Bank has not been finished, the Board proposed a postponement of the 2022 annual general meeting of the Bank until further notice. The circular and notice of the 2022 annual general meeting of the Bank, together with the proxy form thereof will be despatched to the Shareholders as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Bank, trading in the H Shares of the Bank on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 20 January 2023 until all relevant inside information has been published. The Bank will, based on the 2022 Annual Results, the 2023 Interim Results, the progress of the significant financial reorganization and relevant regulations, continue to perform its information disclosure obligations in a timely manner and resume trading of the Bank's H Shares as and when appropriate.

Investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.

By order of the Board
Bank of Jinzhou Co., Ltd.
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
31 August 2023

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhang Guojian, Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*