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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated November 24, 2015 (the “**Prospectus**”) issued by Bank of Jinzhou Co., Ltd. (the “**Bank**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

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*Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.*



錦州銀行股份有限公司  
**Bank of Jinzhou Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

### GLOBAL OFFERING

**Number of Offer Shares under the : 1,320,000,000 H Shares (comprising  
Global Offering 1,200,000,000 H Shares to be offered  
by the Bank and 120,000,000 Sale  
Shares to be offered by the Selling  
Shareholders, subject to the  
Over-allotment Option)**

**Number of International Offer : 1,188,000,000 H Shares (subject to  
Shares adjustment and the Over-allotment  
Option)**

**Number of Hong Kong Offer Shares : 132,000,000 H Shares (subject to  
adjustment)**

**Maximum Offer Price : HK\$5.54 per H Share, plus brokerage  
fee of 1%, SFC transaction levy of  
0.0027% and Hong Kong Stock  
Exchange trading fee of 0.005%  
(payable in full on application in Hong  
Kong dollars and subject to refund)**

**Nominal value : RMB1.00 per H Share**  
**Stock code : 416**

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



The Bank has applied to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the H Shares, including (i) any H Shares to be issued by the Bank pursuant to the Global Offering and which may be issued upon the exercise of the Over-allotment Option; and (ii) the H Shares to be converted from Domestic Shares and offered by the Selling Shareholders pursuant to the Global Offering and upon the exercise of the Over-allotment Option. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 7, 2015.

The Global Offering comprises the Hong Kong Public Offering of 132,000,000 H Shares (subject to adjustment), representing 10% of the total initial Offer Shares, and the International Offering of 1,188,000,000 H Shares (subject to adjustment and the Over-allotment Option), representing 90% of the total initial Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

The Bank and the Selling Shareholders are expected to grant to the International Purchasers, exercisable by the Joint Global Coordinators on behalf of the International Purchasers, the Over-allotment Option, which will be exercisable from the Listing Date until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Bank to allot and issue, and the Selling Shareholders to sell, up to an aggregate of 198,000,000 H Shares, representing 15% of the initial Offer Shares, at the Offer Price, to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made by the Bank which will be posted on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on the website of the Bank ([www.jinzhoubank.com](http://www.jinzhoubank.com)).

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$5.54 per Offer Share and is currently expected to be not less than HK\$4.64 per Offer Share. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$5.54 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$5.54 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the **WHITE** or **YELLOW** Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for **White Form eIPO**.

Applicants who wish to be issued the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service.

Applicants who wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, November 24, 2015 till 12:00 noon on Friday, November 27, 2015 (or such later date as may apply as described in the section headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus) from any of the following addresses of the Hong Kong Underwriters:

CCB International Capital Limited  
12/F., CCB Tower,  
3 Connaught Road Central,  
Central,  
Hong Kong

Barclays Bank PLC, Hong Kong Branch  
41/F, Cheung Kong Center,  
2 Queen's Road Central,  
Hong Kong

China Securities (International) Corporate Finance Company Limited  
18/F, Two Exchange Square  
8 Connaught Place  
Central  
Hong Kong

CMB International Capital Limited  
Units 1803-4,  
18/F, Bank of America Tower,  
12 Harcourt Road, Central,  
Hong Kong

ABCI Securities Company Limited  
10/F, Agricultural Bank of China Tower,  
50 Connaught Road Central,  
Hong Kong

Convoy Investment Services Limited  
Room C, 24/F, @CONVOY,  
169 Electric Road,  
North Point,  
Hong Kong

RHB Securities Hong Kong Limited  
12th Floor, World-Wide House,  
19 Des Voeux Road Central,  
Hong Kong

or any of the following branches of:

(i) **Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai

	<b>Branch Name</b>	<b>Address</b>
Kowloon:	Prince Edward Branch Tsim Sha Tsui East Branch	774 Nathan Road Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
New Territories:	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

**(ii) China Construction Bank (Asia) Corporation Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Central Branch	6 Des Voeux Road Central, Central
	Wanchai Queen's Road East Branch	72 Queen's Road East, Wanchai
	North Point Branch	382 King's Road, North Point

	<b>Branch Name</b>	<b>Address</b>
Kowloon:	Mongkok Nathan Road Branch	788 Nathan Road, Mongkok
	Kowloon Bay Amoy Gardens Branch	Shop 181, G/F, Phase IIA, Amoy Gardens, Kowloon Bay
New Territories:	Yuen Long Branch	68 Castle Peak Road, Yuen Long

**(iii) Wing Lung Bank Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories:	Shatin Plaza Branch	21 Shatin Centre Street

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, November 24, 2015 till 12:00 noon on Friday, November 27, 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

Your **WHITE** or **YELLOW** Application Forms can be lodged at the following times on the following dates:

**Tuesday, November 24, 2015 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, November 25, 2015 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, November 26, 2015 — 9:00 a.m. to 5:00 p.m.**  
**Friday, November 27, 2015 — 9:00 a.m. to 12:00 noon**

Applicants may apply online through the **White Form eIPO** service by submitting an application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Tuesday, November 24, 2015 till 11:30 a.m. on Friday, November 27, 2015 or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, November 24, 2015 until 12:00 noon on Friday, November 27, 2015 or such later time as described in the paragraph headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

It is expected that the Offer Price will be published on Friday, December 4, 2015.

The Bank expects to announce the final Offer Price, the results of applications in the Hong Kong Public Offering, including indication of levels of interest in the International Offering, levels in the applications of the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Friday, December 4, 2015 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Bank ([www.jinzhoubank.com](http://www.jinzhoubank.com)).

The Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

No temporary documents of title will be issued in respect of the H Shares and no receipt will be issued for sums paid on application. H Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, December 7, 2015 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” has not been exercised. Dealings in the H Shares are expected to commence at 9:00 a.m. on Monday, December 7, 2015. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 416.

By order of the Board  
**Bank of Jinzhou Co., Ltd.**  
**ZHANG Wei**  
*Chairman*

November 24, 2015

*As at the date of this announcement, the executive Directors of the Bank are ZHANG Wei, CHEN Man, ZHAO Jie, WANG Jing and WANG Xiaoyu; the non-executive Directors are LI Dongjun, ZHANG Caiguang, WU Zhengkui and GU Jie; the independent non-executive Directors are JIANG Daxing, DENG Xiaoyang, JIA Yuge, NIU Sihu, JIANG Jian and CHOON Yew Khee.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

\* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*